

COUNTRY COMPARATIVE GUIDES 2024

### The Legal 500 Country Comparative Guides

## Singapore LIFE SCIENCES

#### Contributor

#### WongPartnership LLP

#### Melanie Ho

Head – Professional and Enterprise Disputes Practice; Partner – International Arbitration Practice | melanie.ho@wongpartnership.com

#### **Man Phing CHANG**

Partner - Professional and Enterprise Disputes Practice | manphing.chang@wongpartnership.com

This country-specific Q&A provides an overview of life sciences laws and regulations applicable in Singapore.

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### SINGAPORE LIFE SCIENCES



#### **1. Please briefly summarize your country's** legislative framework for medicinal products (including biologicals), medical devices, food, and food supplements

a. The life sciences industry in Singapore is regulated by the Health Sciences Authority (HSA),1 operating under the oversight of the Singapore Ministry of Health (MOH). Regulation of health products such as pharmaceuticals, cosmetics and medical devices fall under the purview of the HSA.

b. The regulatory framework for medicinal and other health-related products consists of the Health Products Act 2007 (HPA), the Medicines Act 1975 (MA), the Medicines (Advertisement and Sale) Act 1955, the Poisons Act 1938 and the Sale of Drugs Act 1914.

c. The HPA governs the regulation of therapeutic products, medical devices, cosmetic products and cell, tissue and gene therapy products. The MA regulates medicinal products (such as complementary health products, including traditional medicines, homeopathic medicines and quasi-medicinal products). The Poisons Act regulates specific substances (excluding use in medicines supplied by medical practitioners),2 whereas the Sale of Drugs Act regulates the sale of any substance or mixture of substances used as a medicine.

d. Food and supplements of a food nature (including food-based complementary health products) fall under the purview of the Singapore Food Agency (SFA) and are regulated under the Sale of Food Act 1973.

e. Classification of a product as a food or health product will depend on various factors such as whether the product appears to be part of a daily diet, taken as supplement to a diet, or taken for medicinal purposes.3 If there is ambiguity in classifying a product as a food or health product, clarification should be sought from either the HSA or the SFA.

Footnotes:

<sup>1</sup> A body established under the Health Sciences Authority Act 2001.

 $^{\rm 2}$  The Schedule (Poisons List) to and Section 7 of the Poisons Act.

<sup>3</sup> https://www.hsa.gov.sg/health-supplements/overview

2. With regards to medicinal products and medical devices, how is the regulatory process structured in your jurisdiction from R&D through market approval until postmarketing vigilance, and what rules does it follow? Please briefly describe.

#### Medicinal and Therapeutic products

a. The regulatory regime classifies relevant products into the following categories:

- Medicinal products used to treat or prevent disease, to diagnose disease, for contraception, to induce anaesthesia, etc.;<sup>4</sup>
- ii. Medical devices used for the diagnosis, prevention, monitoring, treatment or alleviation of disease not through pharmacological, immunological or metabolic means;<sup>5</sup>
- iii. Therapeutic products used for a therapeutic, preventive, palliative or diagnostic purpose that is constituted by certain specified chemical and biological active ingredients, etc.;<sup>6</sup>
- iv. Cell, tissue and gene therapy products (CTGT);<sup>7</sup> and
- v. Complementary health products, including Chinese proprietary medicines and traditional medicines.<sup>8</sup>

b. For the clinical trial of medicinal products, a Clinical Trial Certificate (CTC) in accordance with the Medicines Act is still necessary.<sup>9</sup> Under the CTC regime for medicinal products, a sponsor is mandatory.<sup>10</sup> Insurance must be maintained to provide for compensation in the event of injury or loss.<sup>11</sup>

c. The Health Products (Clinical Trials) Regulations 2016 sets out the assessment regime for clinical trials of therapeutic products and Class 2 CTGT products. The product licence holder must put in place a system to ensure responsibility and liability for its products on the market and be able to take appropriate action, if necessary. Under the HPA<sup>12</sup> and MA,<sup>13</sup> the HSA has the power to suspend, revoke or vary licences. A licence may be revoked at the request of the licence holder, or if the HSA is satisfied that there is an infringement of a patent, or if there was fraud or misrepresentation in the application process. Further, there is a duty to maintain records and report defects and adverse effects under the Health Products (Therapeutic Products) Regulations 2016. Every manufacturer, importer, supplier or registrant of a therapeutic product must report the defect to the HSA as soon as it is identified.<sup>14</sup>

d. For Chinese proprietary medicine, dealers must obtain approval from the HSA prior to the import, export, sale or supply of Chinese proprietary medicine pursuant to the Medicines Act.<sup>15</sup> Traditional medicines (e.g., traditional Malay and Indian medicines), homeopathic medicines and health supplements are not subject to pre-marketing approval or licensing for their import, manufacture or sale in Singapore. Dealers and sellers of this category of medicines are responsible for ensuring their safety and quality.<sup>16</sup>

#### Medical devices

e. A CTC is not necessary for studies assessing the safety, performance or effectiveness of a medical device.<sup>17</sup> Prior approval by each institution's institutional review board (IRB) is, however, still required.<sup>18</sup> The Health Products (Medical Device) Regulations (HP(MD)R) also regulate the use of medical devices in clinical trials.<sup>19</sup>

f. The HPA and HP(MD)R require medical devices, other than those exempted in the aforesaid regulations, to be registered with the HSA prior to being placed on the Singapore market. There are four risk classes for the classification of general medical devices.<sup>20</sup>

g. All medical devices must be evaluated by the HSA. The HSA must be satisfied of two criteria before registering a medical device: (1) that the overall intended benefits of the medical device outweigh the overall risks; and (2) based on the conformity of the medical device with the safety and performance requirements set out on the HSA's website, that the medical device is suitable for its intended purpose and that any risk associated with its use is minimised.<sup>21</sup> Requirements under all applicable legislation<sup>22</sup> for the supply and use of any medical devices must also be met.

h. Additionally, for medical practitioners, the Aesthetic Practice Oversight Committee (APOC) Guidelines set out the minimum level of competence required for the operation of certain medical devices in aesthetic procedures.<sup>23</sup>

#### Footnotes:

<sup>4</sup> Medicines Act, Section 3.

<sup>5</sup> Paragraph 1 of the First Schedule to the HPA.

<sup>6</sup> Paragraph 3 of the First Schedule to the HPA.

<sup>7</sup> Paragraph 5 of the First Schedule to the HPA.

<sup>8</sup> Paragraph 3(2) of the First Schedule to the HPA.

<sup>9</sup> Clinical Trials Guidance: Determination of Whether a Clinical Trial Requires Clinical Trial Authorisation (CTA), Clinical Trial Notification (CTN) or Clinical Trial Certificate (CTC) (May 2017) – Determination of whether a clinical trial requires a CTA, CTN or CTC at Paragraph 1.2.2.; See also Section 18 of the MA, and the Medicines (Clinical Trials) Regulations 2016.

<sup>10</sup> Regulation 4(1) of Medicines (Clinical Trials)
Regulations 2016 and Regulation 4(1) of Health Products
(Clinical Trials) Regulations 2016.

<sup>11</sup> Regulation 9(2) of Medicines (Clinical Trials) Regulations 2016

<sup>12</sup> Section 27 of the Health Product Act.

<sup>13</sup> Section 16 of the Medicines Act.

<sup>14</sup> If the defect leads to a serious threat to personal or public health, it must be reported within 48 hours. All other product defects must be reported within 15 days. See Regulation 34 of the Health Product (Therapeutic Products) Regulations 2016.

<sup>15</sup> Section 5 of Medicines Act.

#### <sup>16</sup> See

www.hsa.gov.sg/traditional-medicines/regulatory-overvie w-of-traditional-medicines.

<sup>17</sup> Clinical Trials Guidance: Determination of Whether a Clinical Trial Requires Clinical Trial Authorisation (CTA), Clinical Trial Notification (CTN) or Clinical Trial Certificate (CTC) (May 2017) – Determination of whether a clinical trial requires a CTA, CTN or CTC at Paragraph 1.3.2.

<sup>18</sup> Clinical Trials Guidance: Determination of Whether a Clinical Trial Requires Clinical Trial Authorisation (CTA), Clinical Trial Notification (CTN) or Clinical Trial Certificate (CTC) (May 2017) – Determination of whether a clinical trial requires a CTA, CTN or CTC at Paragraph 1.2.1.

<sup>19</sup> Regulations 3A, 4C, 5B, 10A, 13A, 39A and 39B of Health Products (Medical Device) Regulations 2010.

<sup>20</sup> Third Schedule to the Health Products (Medical Devices) Regulations 2010; Medical Device Guidance – Guidance on Medical Device Product Registration (August 2021) at Paragraph 2.

<sup>21</sup> Regulation 25 of the Health Products (Medical Devices) Regulations 2010.

<sup>22</sup> For example, the Medical Registration Act 1997,
Dental Registration Act 1999, Radiation Protection Act 2007, etc. See

www.hsa.gov.sg/content/hsa/en/Health\_Products\_Regula tion/Medical\_Devices/Overview.html.

<sup>23</sup> Aesthetic Practices Oversight Committee, Guidelines on Aesthetic Practices for Doctors 2016.

3. What is the regulatory process for food supplements, from first notification to the competent authorities until post-marketing vigilance in your country, and what regulations are applicable here? Please briefly describe.

a. Food and supplements of a food nature (including food-based complementary health products) fall under the purview of the SFA and are regulated under the Sale of Food Act 1973. Food importers have to ensure that their products comply with SFA's regulations and labelling requirements pursuant to the Food Regulations.<sup>24</sup> Contravention of the Food Regulations may attract fines.

#### Footnotes:

#### 24

https://www.sfa.gov.sg/food-import-export/general-classi fication-of-food-food-products

#### 4. What are the ongoing obligations in your

#### country after a marketing authorization for medicinal products has been obtained or a conformity assessment been carried out for medical devices?

a. The product licence holder for therapeutic products must put in place a system to ensure responsibility and liability for its products on the market and be able to take appropriate action, if necessary. For therapeutic products, the duty to maintain records and report defects and adverse effects is now required by legislation. Every manufacturer, importer, supplier or registrant of a therapeutic product must report the defect to the HSA as soon as it is identified.<sup>25</sup>

b. A valid permit from HSA is required for the advertisement and sale of the medicinal products.<sup>26</sup> A permit applicant must ensure that all advertised information is correct and truthful.<sup>27</sup> Prior to publishing any advertisement or sales promotional material, the advertiser must ensure that the advertisement or sales promotional material is in compliance with the permit. The advertisement or sales promotional material should not be amended without seeking prior approval from HSA. The valid permit number must also be included in the advertising and promotional materials.<sup>28</sup>

c. Registrants of medical devices are required to notify the HSA of any changes to particulars provided in relation to the registration of the medical devices, or changes that may affect the safety, quality or efficacy of a registered medical device.<sup>29</sup> In addition, registrants must report any defects or adverse effects that occur in connection with the medical device. The HSA may also suspend or cancel the registration of a health product (including medical devices) if there is suspicion of fraud or misrepresentation in the first instance or safety concerns in the use of the health product.<sup>30</sup>

#### Footnotes:

<sup>25</sup> If the defect leads to a serious threat to personal or public health, it must be reported within 48 hours. All other product defects must be reported within 15 days. See Regulation 34 of the Health Product (Therapeutic Products) Regulations 2016.

<sup>26</sup> Medicines Act Part 5; see also Medicines (Medical Advertisements) Regulations

27

https://www.hsa.gov.sg/docs/default-source/hprg-vcb/me dical-advertisements-sales-promotion/maguidelines\_2apr19r.pdf

<sup>28</sup> HSA Guidance for Industry *"Guide on Advertisements* 

and Sales Promotion of Medicinal Products" 2 April 2019

<sup>29</sup> Regulation 49 of the Health Products (Medical Devices) Regulations 2010

<sup>30</sup> Guidance on Licensing for Manufacturers, Importers and Wholesalers of Medical Devices (August 2021) at Paragraph 8.

#### 5. Which are the competent national authorities having the regulatory oversight over medicinal products, medical devices, food, and food supplements and what are their respective responsibilities?

a. The HSA operates under the oversight of MOH, and is responsible for regulating the life sciences industry in Singapore. Therapeutic products, medical devices, cosmetic products and cell, tissue and gene therapy products fall under the purview of HSA.

b. As for food and food supplements, these are regulated by the SFA.

#### 6. Please briefly describe the procedure of challenging regulatory decisions (e.g., denial of marketing authorization) made by the competent regulatory authority in relation to medicinal products, medical devices, and food supplements.

a. For the registration of therapeutic<sup>31</sup> and Class 2 CTGT<sup>32</sup> products, the applicant will be notified of one of the following outcomes after evaluation: approval, approvable, non-approvable, rejection. "Approvable" indicates that there are minor deficiencies for the applicant to address and rectify within a specified period. "Non-approvable" means that there are major deficiencies that need to be addressed by the applicant. A "rejection" notice means that the applicant had failed to address the major deficiencies, and the application is taken as withdrawn. A "rejection" notice is final.

b. For Chinese proprietary medicine, an applicant for a dealer's licence must first obtain an in-principle approval for Chinese proprietary medicine product listing (CPM product listing)<sup>33</sup>. The application for CPM product listing can be approved, rejected, or resubmitted with further clarifications.<sup>34</sup>

Footnotes:

31

https://www.hsa.gov.sg/docs/default-source/hprg-tpb/gui

<u>dances/guidance-on-therapeutic-product-registration-in-</u> <u>singapore\_sep23.pdf</u>

#### 32

https://www.hsa.gov.sg/ctgtp/registration/overview/evalu ation-regulatory-decision.

#### 33

https://www.hsa.gov.sg/chinese-proprietary-medicines/d ealers-licence/apply

34

https://www.hsa.gov.sg/docs/default-source/hprg-tmhs/c hinese-proprietary-medicines/pl\_fsc\_guidelines.pdf

#### 7. Please briefly describe the legal framework and the relevant regulatory procedure (e.g., application process, requirements, approval, denial) that applies in your jurisdiction to clinical trials for medicinal products and medical devices.

a. For the clinical trial of medicinal products, a CTC in accordance with the Medicines Act is necessary.<sup>35</sup> Under the CTC regime for medicinal products, a sponsor is mandatory.<sup>36</sup> Insurance must be maintained to provide for compensation in the event of injury or loss.<sup>37</sup>

b. The Health Products (Clinical Trials) Regulations 2016 sets out the assessment regime for clinical trials of therapeutic products and Class 2 CTGT products. The product licence holder must put in place a system to ensure responsibility and liability for its products on the market and be able to take appropriate action, if necessary. Under the HPA<sup>38</sup> and MA<sup>39</sup>, the HSA has the power to suspend, revoke or vary licences. A licence may be revoked at the request of the licence holder, or if the HSA is satisfied that there is an infringement of a patent, or if there was fraud or misrepresentation in the application process. Further, there is a duty to maintain records and report defects and adverse effects under the Health Products (Therapeutic Products) Regulations 2016. Every manufacturer, importer, supplier or registrant of a therapeutic product must report the defect to the HSA as soon as it is identified.<sup>40</sup>

c. A CTC is not necessary for studies assessing the safety, performance or effectiveness of a medical device.<sup>41</sup> Prior approval by each institution's IRB is, however, still required.<sup>42</sup> The Health Products (Medical Device) Regulations also regulate the use of medical devices in clinical trials.<sup>43</sup>

Footnotes:

<sup>35</sup> Clinical Trials Guidance: Determination of Whether a Clinical Trial Requires Clinical Trial Authorisation (CTA), Clinical Trial Notification (CTN) or Clinical Trial Certificate (CTC) (May 2017) – Determination of whether a clinical trial requires a CTA, CTN or CTC at Paragraph 1.2.2.; See also Section 18 of the MA, and the Medicines (Clinical Trials) Regulations 2016.

<sup>36</sup> Regulation 4(1) of Medicines (Clinical Trials)
Regulations 2016 and Regulation 4(1) of Health Products (Clinical Trials) Regulations 2016.

<sup>37</sup> Regulation 9(2) of Medicines (Clinical Trials) Regulations 2016

<sup>38</sup> Section 27 of the Health Product Act.

<sup>39</sup> Section 16 of the Medicines Act.

<sup>40</sup> If the defect leads to a serious threat to personal or public health, it must be reported within 48 hours. All other product defects must be reported within 15 days. See Regulation 34 of the Health Product (Therapeutic Products) Regulations 2016.

<sup>41</sup> Clinical Trials Guidance: Determination of Whether a Clinical Trial Requires Clinical Trial Authorisation (CTA), Clinical Trial Notification (CTN) or Clinical Trial Certificate (CTC) (May 2017) – Determination of whether a clinical trial requires a CTA, CTN or CTC at Paragraph 1.3.2.

<sup>42</sup> Clinical Trials Guidance: Determination of Whether a Clinical Trial Requires Clinical Trial Authorisation (CTA), Clinical Trial Notification (CTN) or Clinical Trial Certificate (CTC) (May 2017) – Determination of whether a clinical trial requires a CTA, CTN or CTC at Paragraph 1.2.1.

<sup>43</sup> Regulations 3A, 4C, 5B, 10A, 13A, 39A and 39B of Health Products (Medical Device) Regulations 2010.

## 8. Is there a public database for clinical trials in your country, and what are the rules for publication?

a. There is a Clinical Trial Registry which is a public database for clinical trials in Singapore.<sup>44</sup> The Clinical Trial Registry is managed by HSA, and lists only ongoing clinical trials in the HSA application database. The information in the Clinical Trials Register is updated by the local sponsors at least once every six months.<sup>45</sup>

https://eservice.hsa.gov.sg/prism/ct\_r/enquiry.do?action

Footnotes:

44

=getAllTherapeuticArea

45

https://www.hsa.gov.sg/clinical-trials/clinical-trials-regist er

## 9. Please briefly summarize the rules that must be observed in your jurisdiction when using data from clinical trials?

a. Under the Human Biomedical Research Act 2015, appropriate consent of a person must be obtained prior to participation as a research subject.<sup>46</sup> There is a duty on the recipient of individually-identifiable information or human biological material to take all reasonable steps and safeguards to protect such information.<sup>47</sup> There are also strict restrictions on the re-identification of anonymized information, and on the disclosure of human biological material.<sup>48</sup>

b. Further, the disclosure of personal data obtained from research may also constitute an offence under the Personal Data Protection Act 2012.<sup>49</sup> There are certain exceptions allowing the disclosure of personal data for research purposes<sup>50</sup>. Even so, the exceptions stipulate that the identity of the individual should not be identifiable as a result of the disclosure / publication.

Footnotes:

<sup>46</sup> S24 Human Biomedical Research Act

<sup>47</sup> S27 Human Biomedical Research Act.

<sup>48</sup> Part 5 Human Biomedical Research Act.

<sup>49</sup> Part 9B Personal Data Protection Act 2012.

<sup>50</sup> Part 3 of Schedule 2, Personal Data Protect Act 2012

#### 10. Are there any trends and/or legislative proposals in your country on digitizing the process of conducting clinical trials (e.g., digitalization of the application process, decentralization of clinical trials)?

a. The process for applying for clinical trials has already been digitized. All clinical trial applications must be made online through the HSA portal, "PRISM".<sup>51</sup> The portal also allows a user to track the application status.

b. Although remote monitoring in clinical trials is not new, the impact of Covid-19 accelerated the adoption of remote monitoring in clinical trials, as the lockdown and social distancing measures made it difficult or even impossible to conduct clinical trials in person.<sup>52</sup> It is likely that there will be a greater shift towards digitizing the process of conducting clinical trials in the near future, especially given the move towards digitization of healthcare services.

#### Footnotes:

51

https://www.hsa.gov.sg/clinical-trials/application/apply-ct a-ctn

#### 52

https://www.sma.org.sg/news/2021/April/remote-monitor ing-for-clinical-trials-a-disruptor-or-false-dawn

#### 11. What are your country's legal requirements for the authorization of manufacturing plants for medicinal products, medical devices, food, and food supplements? Please briefly describe.

a. A valid licence from the HSA is required for the manufacturing of health products and medicinal products under the HPA and MA, respectively.<sup>53</sup>

b. For medical devices, an ISO 13485 certificate for finished medical device manufacturing is required to obtain a manufacturer's licence. Additionally, a manufacturer of medical devices must comply with the requirements set out in HSA website.<sup>54</sup>

c. For manufacturing plants for food and food supplements, a licence is required to set up a food processing establishment. There are also specific conditions of licensing for food establishments<sup>55</sup>. Before even applying for the licence to set up a food processing establishment, the organisation must also have a valid registration with the Accounting and Corporate Regulatory Authority under the Business Registration Act.<sup>56</sup>

#### Footnotes:

<sup>53</sup> Section 12 of the Health Products Act and Section 6(2) of the Medicines Act.

<sup>54</sup> Regulation 33 of the Health Products (Medical Devices) Regulations 2010. See also <u>https://www.hsa.gov.sg/medical-devices/regulatory-over</u> <u>view</u>.

#### 55

https://www.sfa.gov.sg/docs/default-source/food-manufa cturer/sfa-conditions-of-licensing\_foodestablishments\_dec-2022.pdf

56

https://www.sfa.gov.sg/food-manufacturers/setting-up-fo od-establishments

12. Please briefly describe the typical process of distributing medicinal products, medical devices, and food supplements in your country, encompassing, if applicable, the wholesale distribution of products.

a. Any person (except for licensed manufacturers) must apply to HSA for the relevant wholesaler's licence for the resale of registered therapeutic products. A licensee for a therapeutic product must appoint a responsible person to ensure compliance with the HSA's good distribution practice (GDP).<sup>57</sup>

b. Any person (except for licensed manufacturers) must apply to HSA for a wholesale dealer's licence for medicinal products.<sup>58</sup> The licence for medicinal products will only be granted if the company has been audited and found to comply with the HSA's GDP.

c. Any person (except for licensed manufacturers) must apply to HSA for the relevant wholesaler's licence for the resale of medical devices.<sup>59</sup> With regard to medical devices, a wholesaler must comply with the HSA's GDP for medical devices certificate or ISO 13485 certificate with the scope for storage and distribution.<sup>60</sup> A licensed local manufacturer does not require a wholesaler's licence from HSA to supply, by wholesale, any medical devices it manufactures.

#### Footnotes:

<sup>57</sup> Guidance notes on duties of responsible persons named in the importer's licence and wholesaler's licence 2016 at Paragraph 4. For duties and responsibilities of responsible persons, see Regulation 39 of the Health Products (Therapeutic Products) Regulations 2016.

<sup>58</sup> ibid.

#### <sup>59</sup> See

https://www.hsa.gov.sg/about-us/health-products-regulat ion.

<sup>60</sup> Guidance on Licensing for Manufacturers, Importers and Wholesalers of Medical Devices (August 2021) at Paragraph 5.2.

# **13.** Please briefly describe the pricing and reimbursement rules, if any, for medicinal products, medical devices, and food supplements in your jurisdiction?

a. Although prices of therapeutic products and medical devices are generally not regulated by the government, public sector hospitals generally purchase medicinal products through the Group Procurement Office (GPO). The aim of the GPO is to keep healthcare costs affordable by adopting prudent procurement strategies.<sup>61</sup>

b. Apart from a national medical savings scheme (Medisave) and a health insurance scheme for Singapore citizens and permanent residents (Medishield Life),<sup>62</sup> patients receive drug subsidies based on their paying status and the scheme under which the drug is covered (e.g., the Standard Drug List and Medication Assistance Fund).<sup>63</sup> Subsidised drugs cover up to 90 per cent of the total volume of public medication prescriptions and are reviewed and updated regularly by the MOH.<sup>64</sup> Subsidies are also provided for medical devices, such as implants.<sup>65</sup>

c. Various schemes have also been implemented to provide further assistance to the lower income patients and elderly in healthcare and other living expenses. In 2012, the MOH introduced the Community Health Assist Scheme (CHAS).<sup>66</sup> The CHAS scheme is intended to provide subsidies for medical and/or dental services at participating clinics. The amount of subsidy received by the patient varies based on their assessed "CHAS category", which is dependent on their household income level. The medical and/or dental practitioners will then submit a claim for reimbursement of the subsidy. In subsequent years, various other subsidy schemes for lower income seniors to help them cope with rising healthcare and medical insurance premiums have been launched, including the Pioneer Generation Package in 2014<sup>67</sup>, the Merdeka Generation Package in 2018<sup>68</sup>, and the latest in 2023<sup>69</sup>.

d. Health technology assessments are carried out by the Healthcare Technology Assessment (HTA) Unit under the auspices of the MOH. As part of its health technology assessments, the HTA Unit carries out reviews and costeffectiveness analyses, and develops clinical practice guidelines in Singapore.<sup>70</sup> MOH also regularly reviews and adds to the list of subsidised drugs which are assessed to be clinically effective and cost effective.<sup>71</sup>

#### Footnotes:

#### 61

https://www.singhealth.com.sg/about-singhealth/procure ment/Pages/About-Us.aspx <sup>62</sup> Medisave allows Singaporean Citizens or Permanent Residents to set aside part of their income for future medical expenses. See

https://www.moh.gov.sg/content/moh\_web/home/costs\_a nd\_financing/schemes\_subsidies/medisave.html#1. MediShield Life is a basic health insurance plan, administrated by the Central Provident Fund Board, which helps to pay for hospital bills and selected costly outpatient treatments such as dialysis and chemotherapy for cancer. See

https://www.moh.gov.sg/cost-financing/healthcare-sche mes-subsidies/medishield-life.

#### <sup>63</sup> See

https://www.moh.gov.sg/cost-financing/healthcare-sche mes-subsidies/drug-subsidies-schemes. However, note that some drugs are only subsidised for specific, appropriate clinical indications for which the drugs are assessed to be clinically effective and cost-effective.

#### <sup>64</sup> See

https://www.moh.gov.sg/cost-financing/healthcare-sche mes-subsidies/drug-subsidies-schemes and https://www.straitstimes.com/forum/letters-on-the-web/li st-of-subsidised-drugs-reviewed-regularly.

#### <sup>65</sup> See

https://www.moh.gov.sg/content/moh\_web/home/pressR oom/pressRoomItemRelease/2004/medical\_service\_pack age\_to\_ensure\_good\_healthcare\_at\_affordable\_prices\_for \_all\_Singaporeans.html.

#### 66

https://www.moh.gov.sg/healthcare-schemes-subsidies/c ommunity-health-assist-scheme

<sup>67</sup> See <u>www.pioneers.sg/en-sg/Pages/Overview.aspx</u>.

#### <sup>68</sup> See

https://www.todayonline.com/singapore/new-merdeka-ge neration-package-help-sporeans-born-1950s-healthcareneeds.

#### <sup>69</sup> See

https://www.straitstimes.com/singapore/politics/ndr-2023 -14-million-singaporeans-aged-50-and-up-to-get-morehelp-meeting-retirement-needs.

<sup>70</sup> Khoo Ai Leng, Formulary Management – A Practical Guide (1st edition, NHG Pharmacy & Therapeutics Office 2014).

71

https://www.moh.gov.sg/news-highlights/details/cost-ofmedicines-and-improving-affordability

#### 14. What legislative framework applies to the advertising for medicinal products, medical devices, and food supplements in your country?

a. A valid permit from HSA is required for the advertisement and sale of the medicinal products.<sup>72</sup> A permit applicant must ensure that all advertised information is correct and truthful.<sup>73</sup> Advertisements for medicinal products must not claim to prevent, alleviate or cure certain diseases or conditions specified in the First Schedule to the MA.<sup>74</sup> Prior to publishing any advertisement or sales promotional material, the advertisement or sales promotional material should not be amended without seeking prior approval from HSA. The valid permit number must also be included in the advertising and promotional materials.<sup>75</sup>

b. This is similarly provided for in the Health Products (Advertisement of Therapeutic Products) Regulations 2016 in relation to advertisements for therapeutic products.

c. Advertisements and promotions of medical devices also do not require prior approval from the HSA, but such advertisements must not be false or misleading, and must be capable of verification by objective evidence, pursuant to the HP(MD)R.<sup>76</sup> Further, if the medical device is found to be "professional use only", i.e. "*a medical device that is to be used on an individual solely by, or under the supervision of, a qualified practitioner*", advertisement of the same can only be circulated among qualified practitioners.<sup>77</sup>

d. Advertisements of food supplements also do not require prior approval from the HSA, but such advertisements must not be false, misleading or deceptive, or is likely to create an erroneous impression.<sup>78</sup>

#### Footnotes:

<sup>72</sup> Medicines Act Part 5; see also Medicines (Medical Advertisements) Regulations

#### 73

https://www.hsa.gov.sg/docs/default-source/hprg-vcb/me dical-advertisements-sales-promotion/maguidelines\_2apr19r.pdf

<sup>74</sup> Section 51 read with the First Schedule to the Medicines Act for medicinal products, Regulation 6 read with the Second Schedule to the Health Products (Advertisement of Therapeutic Products) Regulations 2016. The list of diseases and conditions in both Schedules are the same.

<sup>75</sup> HSA Guidance for Industry "Guide on Advertisements and Sales Promotion of Medicinal Products" 2 April 2019

<sup>76</sup> Regulation 19 of the Health Products (Medical Device) Regulations 2010.

<sup>77</sup> Regulation 21 of the Health Products (Medical Device) Regulations 2010.

<sup>78</sup> Reg 9 Food Regulations.

#### 15. What laws apply to patents and trademarks for medicinal products, medical devices, and food supplements in your country?

a. The relevant legislation for patents and trademarks in Singapore for medicinal products, medical devices and food supplements are the Patents Act 1994, Patents (Medicinal Health Products) Rules 2016, Trade Marks Act 1998 and Trade Marks Rules.

#### 16. Please briefly describe how patent infringements in relation to medicinal products and medical devices are addressed in your jurisdiction, including possible defense strategies and legal proceedings against patent infringements.

a. Claims for patent infringement are heard in the General Division of the High Court of Singapore. This includes patent infringements in relation to medicinal products and medical devices.<sup>79</sup>

b. Some possible defences to claims for patent infringements are to challenge the validity of the patent, and/or the claimant's standing to bring the claim for patent infringement.

c. For example, in a 2023 case<sup>80</sup>, the Plaintiffs alleged that the Defendant had infringed two of their patents by *inter alia* distributing a pharmaceutical drug. The Defendants challenged the validity of the patents for lack of novelty, lack of inventive step and insufficiency of particulars. The High Court found that one of the patents was invalid as there was a lack of an inventive step; but upheld the validity of the other patent. However, the High Court found that the Plaintiffs had failed to show how the Defendant's manufacturing process constituted an infringement of the patent. Separately, the High Court also allowed the Defendants' defence that the 2<sup>nd</sup> Plaintiff had no standing to bring a claim against them, as there was no evidence that the 2<sup>nd</sup> Plaintiff had an exclusive licensee agreement.

d. Similarly, in a Court of Appeal case<sup>81</sup>, the Appellant claimed against the Defendant for patent infringement in respect of a drug Lovastatin. In defence, the Defendant challenged the validity of the patent. Upon reviewing the patent, the Court of Appeal held that the patent was invalid as it lacked an inventive step. Notably, the Court held that what the appellants had achieved in the patent was a discovery and not an invention, the former not being patentable.

#### Footnotes:

<sup>79</sup> Order 69 rule 2 of the Rules of Court 2021.

<sup>80</sup> *Millenium Pharmaceuticals and Zyfas* [2023] SGHC 360.

<sup>81</sup> Merck & Co Inc v Pharmaforte Singapore Pte Ltd [2000] SGCA 39.

#### 17. Does your jurisdiction provide for restrictions on the use of trademarks for medicinal products, medical devices, food, and food supplements?

a. The use of and application for registration of trademarks for medicinal products, medical devices, food and food supplements have to be in compliance with the Trade Marks Act 1998, Trade Mark Rules and other subsidiary legislation.

#### 18. Please briefly describe the product liability regime for medicinal products, medical devices, and food supplements in your country.

a. The regulatory regime does not provide special liability or compensation schemes in relation to medicinal products or medical devices. Accordingly, compensation for injuries arising from medicinal products and medical devices derive from common law or statute.<sup>82</sup> Civil proceedings for product liability claims have been commenced successfully by individual claimants against the manufacturers and distributors of medical products and medical devices.<sup>83</sup> Although rare, representative proceedings are also possible.<sup>84</sup>

Footnotes:

<sup>82</sup> For example, Section 14 of the Sale of Goods Act 1979 or Section 6 of the Consumer Protection (Fair Trading) Act 2003.

 $^{83}$  TV Media Pte Ltd v De Cruz Andrea Heidi and another appeal [2004] 3 SLR(R) 543

<sup>84</sup> Under Order 4, Rule 6 of the Rules of Court Singapore 2021.

19. Please provide a short overview of risks of liability (criminal liability, serious administrative / civil liability) and enforcement practice with regards to medicinal products (including biologicals), medical devices, foods, and food supplements.

a. Each of the relevant statutes have specific provisions for offences and/or penalties for contravention of the respective statutory provisions. For example, under the Medicines Act, a person who contravenes the licensing, manufacturing, and wholesaling of medicinal products can be found guilty of an offence, liable upon conviction to a fine or to imprisonment, or to both.<sup>85</sup>

b. Likewise, contravention of the provisions under the Human Biomedical Research Act 2015 will also attract various penalties.

c. The Health Products Act 2007 also has its specific provisions to deal with offences in respect of medical devices. For example, in 2014, the HSA seized a haul of illegal sexual enhancement drugs with an estimated street value of more than \$400,000. The persons involved were found to be in contravention of the Medicines Act, Poisons Act and/or Health Products Act.<sup>86</sup>

d. In the whole of 2023, the HSA seized more than 60,000 units of illegal health products and removed over 4,600 online listings on local e-commerce and social media platforms selling these illegal health products. This seizure came about through a concerted internetbased enforcement action coordinated by INTERPOL.<sup>87</sup>

e. In addition to seizure of illegal products, HSA may also order recall of products which are found to be in contravention of the relevant requirements. For example, in November 2023, HSA made a recall order for a health supplement known as "Royce Red Yeast Rice & CoQ10" as it was found to contain Lovastatin above allowable limits.<sup>88</sup> More recently in January 2024, HSA made a recall order for a specific batch of Bilaxten (Bilastine) Tablet 20mg due to absence of printed product information on the product blister.<sup>89</sup> It is clear that HSA strictly monitors the various products being supplied in the market.

f. Contravention of the Sale of Food Act and its subsidiary legislations may attract a penalty of a fine. For example, on 6 December 2023, a bakery was fined \$3,000 for food safety lapses under the Sale of Food (Non-Retail Food Business) Regulations.

#### Footnotes:

<sup>85</sup> S 20 Medicines Act.

#### 86

https://www.hsa.gov.sg/docs/default-source/announceme nts-csg/press-releases/press-release\_hsa-seizes-overs400-000-worth-of-illegal-sexual-enhancement-drugsbeing-sold-online\_22may2014.pdf

#### 87

https://www.hsa.gov.sg/announcements/press-release/hs a-opspangea2023

#### 88

https://www.hsa.gov.sg/announcements/product-recall/ro yce-red-yeast-rice-coq10.

#### 89

https://www.hsa.gov.sg/announcements/product-recall/re call-of-bilaxten-(bilastine)-tablet-20mg

# 20. Does your jurisdiction provide for a specific legislative and regulatory framework for digital health applications (e.g., medical apps)? If yes, please briefly describe the relevant framework.

a. Under the Health Products Act, a medical device includes any software that could be used for one or more purposes of *"diagnosis, prevention, monitoring, treatment or alleviation of disease"*<sup>90</sup>

b. HSA has issued guidelines stating that "as a general rule, telehealth products intended for medical purposes such as investigation, detection, diagnosis, monitoring, treatment or management of any medical condition, disease, anatomy or physiological process, will be classified as a medical device subject to regulatory controls by HSA".<sup>91</sup> Such telehealth products include software involved in the provision of healthcare services over physically separate environments via infocomm technologies.

c. Depending on its function, the digital health application may fall within Class A to Class C. The

classification of the digital health application depends on the risk assessment. A Class A software medical device is one that does not measure, analyse or monitor patient parameters, and does not require registration. Registration of the digital health application will be necessary if it is found to be a Class B or Class C medical device.<sup>92</sup>

#### Footnotes:

 $^{90}$  1  $^{\rm st}$  Schedule of the Health Products Act

<sup>91</sup> Regulatory Guidelines for Telehealth Products (April 2019).

<sup>92</sup> Regulatory Guidelines for Telehealth Products

#### 21. Does your jurisdiction provide for laws or certain legal measures to ensure the supply of medicinal products and medical devices, or are such rules envisaged in the future? If yes, please briefly describe those rules.

a. HSA works closely with the MOH and other regulatory authorities to ensure the supply of medicinal products and medical devices.

b. For example, during the COVID-19 pandemic, Singapore was the first country in Asia to receive doses of the Pfizer-BioNTech COVID-19 vaccine. This was a result of a coordinated effort between the government and the life sciences industry partners:<sup>93</sup>

- In April 2020, shortly after the COVID-19 breakout, the government formed a Therapeutics and Vaccines expert panel to look into potential vaccine candidates globally. The panel was responsible for continuously reviewing the data published on the various vaccine trials. The HSA was the primary institution involved in reviewing the clinical trial data.
- Simultaneously, while the HSA conducted their ongoing review of suitable vaccine candidates, the MOH together with the Economic Development Board negotiated the commercial agreements for the purchase of the vaccines.
- iii. The planning group then roped in Singapore's national carrier, Singapore Airlines, to plan the delivery schedules and timelines. Extensive efforts were also incurred to secure appropriate cold chain facilities to store the vaccines.

Footnotes:

93

https://www.gov.sg/article/how-singapore-is-ensuring-acc ess-to-covid-19-vaccines.

22. Are there any specific compliance standards in your jurisdiction for the marketing of medicinal products and medical devices (e.g., codes of conducts of industry associations, etc.)? If yes, please give a brief overview of the relevant standards.

a. The Singapore Association of Pharmaceutical Industries' Code of Marketing Practices guides the conduct of marketing and promotion of medicinal and therapeutic products in Singapore and serves as the basis for regulation within the industry.<sup>94</sup>

b. The ECEG 2016 also provides guidance to doctors in relation to issues of financial conflicts of interest.<sup>95</sup> This includes guidance on arrangements between doctors and third party administrators or insurance companies for payment of referral fees.<sup>96</sup>

#### Footnotes:

<sup>94</sup> SAPI Code of Marketing Practices (2016).

<sup>95</sup> Guideline H3(1)-(5) of the ECEG 2016.

<sup>96</sup> SMC advisory "Advisory On The Payment Of Fees To Managed Care Companies, Third Party Administrators, Insurance Entities Or Patient Referral Services ("Third Parties")" issued on 13 Dec 2016

#### 23. Please state 3-5 key decisions by courts or regulatory authorities that have been issued recently and that are relevant for the life sciences sector.

a. In June 2023, the Personal Data Protection Commission imposed a financial penalty on a leading healthcare group and its data outsourcing provider<sup>97</sup> after its server was hacked in 2021 and the customer data (identity numbers, telephone numbers, financial details, health information) was found to be put up for sale on the dark web. The server breach impacted more than 150,000 patients, employees, and corporate clients. In addition to the financial penalty, the healthcare group was also directed to, amongst other things, review its internal processes for collection of personal data. The decision underscores the 'need for organisations to conduct periodic security reviews of their IT systems'.

b. In November 2023, the websites of public healthcare institutions in Singapore were subject to an intentional and malicious DDoS attack (distributed denial-of-service attack).<sup>98</sup> A DDoS attack disrupts and/or prevents access to a website by flooding the server with unusually high volume of traffic. During this period of time, public users were unable to access the websites of public healthcare institutions. Fortunately, as patient data and information was kept separate from the public healthcare institutions' private data, the medical practitioners were still able to access patient data and information from the internal servers and continue clinical services and operations undisrupted. This is a positive sign that the public healthcare institutions have implemented protective measures to ensure that patient care is not compromised even when faced with malicious attacks on its external websites.99

c. In the recent years, the authorities have also faced increasing reports and concerns about electronic vaporisers. Electronic vaporisers, also known as ecigarettes, are illegal in Singapore. Yet, there has still been illegal usage of electronic vaporisers in Singapore, especially within the youth community. In 2022 alone, about 800 students were referred to the HSA for offences related to electronic vaporisers.<sup>100</sup> This was a stark increase from 2018 and 2019, where the total for both years amounted to fewer than 50 offences. In December 2023, a man was arrested for the sale of electronic vaporisers through a messaging platform. When he was arrested, his residence was found to have more than \$17,000 worth of electronic vaporiser products.<sup>101</sup>

d. In November 2023, the MOH issued a notice to a healthcare services provider offering cord blood banking services to stop, for a period of up to 6 months, the *"collection, testing, processing and/or storage any new cord blood and human tissues, or provide any new types of tests to patients."*<sup>102</sup> This suspension notice comes after the healthcare services provider was found to have certain lapses in their procedures and systems resulting in a few storage tanks exceeding sub-optimal temperatures. The healthcare service provider has been given up to May 2024 to rectify these non-compliances.<sup>103</sup> To provide assurance to the public, the MOH also conducted a targeted audit of the other healthcare services.

Footnotes:

97 See [2023] SGPDPC 5.

#### <sup>98</sup> See

https://www.synapxe.sg/media-releases/corporate/intern et-connectivity-for-public-healthcare-institutionsaffected-by-ddos-attack.

#### <sup>99</sup> See

https://www.synapxe.sg/media-releases/corporate/meas ures-to-strengthen-systems-and-processes-followingddos-

attack?fbclid=lwAR3PIPkzpFQ8phCHyfh8ozednZzXSBBUp ZDVsSGxfyz1PiDaHqlLmrRBdOU.

#### <sup>100</sup> See

https://www.hsa.gov.sg/consumer-safety/articles/details/ vaping-enforcement-in-singapore; see also

https://www.straitstimes.com/singapore/politics/vaping-o ffences-rise-sharply-in-schools-enforcement-andeducation being standed

education-being-stepped-

up#:~:text=Vaping%20offences%20rise%20sharply%20 in%20schools%2C%20enforcement%20and%20educatio n%20being%20stepped%20up,-

About%20seven%20in&text=SINGAPORE%20%2D%20A bout%20800%20students%20were,years%20was%20fe wer%20than%2050.

#### 101

https://www.straitstimes.com/singapore/man-arrested-fo r-selling-e-vaporisers-on-telegram-over-17k-worth-ofvape-products-seized

#### 102

https://www.moh.gov.sg/news-highlights/details/investig ation-of-cordlife-group-limited-for-suboptimal-storagetemperature-for-cryopreserved-cord-blood

#### 103

https://www.moh.gov.sg/news-highlights/details/updateon-investigation-of-cordlife-group-limited

#### 24. What, if any, are the key legal and regulatory trends in your jurisdiction with regards to the digitalization of the local healthcare system and with regards to the use of artificial intelligence in the life sciences sector? Please briefly describe.

a. The Singapore government is building the regulatory environment around the provision of digital healthcare.

b. Previously, telehealth providers operated under a regulatory sandbox in 2018 (the <u>Licensing</u> <u>Experimentation and Adaptation Programme (LEAP)</u> <u>Regulatory Sandbox</u>). The direct telehealth providers (doctors and dentists offering teleconsultations and organisations that provide such services) are now

licensed under the phased implementation of the Healthcare Services Act (HCSA) as of 26 June 2023, specifically Division 2 of the Healthcare Services (Outpatient Medical Service) Regulations 2023.<sup>104</sup> Regulatory guidance has been issued on the supply of registered therapeutic products through e-pharmacy, which prescribe requirements for the handling, storing and packing of medication and IT security, among other things.<sup>105</sup>

c. Developments in artificial intelligence (AI)<sup>106</sup> and 3Dprinting<sup>107</sup> represent the next frontier in healthcare technology. In July 2021, the HSA Medical Devices Branch issued Regulatory Guidelines for 3D-Printed Medical Devices.<sup>108</sup> In October 2021, the MOH, the HSA and the Integrated Health Information Systems (IHiS) codeveloped the Artificial Intelligence Health Guidelines to guide the safe and ethical development and implementation of AI in the healthcare sector.<sup>109</sup> Ethical issues on the deployment of AI and usage of 3D-printing in healthcare will continue to trend. In 2023, IHiS signed a Memorandum of Understanding with Microsoft for "deeper collaboration" in generative AI to improve the work experience for healthcare professionals and enhance patient experience.<sup>110</sup> This signals an ongoing commitment to developing the AI sphere.

#### Footnotes:

<sup>104</sup> Division 2 of the Healthcare Services (Outpatient Medical Service) Act; See

https://www.moh.gov.sg/licensing-and-regulation/teleme dicine.

#### <sup>105</sup> See

https://www.hsa.gov.sg/docs/default-source/hprg-ald/gui de-mqa-032.pdf; see also

https://www.hsa.gov.sg/therapeutic-products/retail-phar macy-licence/supply-of-registered-therapeutic-productsthrough-e-pharmacy.

<sup>106</sup> <u>https://www.ihis.com.sg/healthai</u>.

#### 107

https://www.straitstimes.com/singapore/health/in-house-3d-printing-service-helps-improve-surgery-consultationsat-ttsh.

#### 108

https://www.hsa.gov.sg/docs/default-source/hprg-mdb/gu diance-documents-for-medical-devices/regulatoryguideline-for-3d-printed-medical-devices.pdf.

#### 109

https://www.moh.gov.sg/docs/librariesprovider5/eguides/ 1-0-artificial-in-healthcare-guidelines(aihgle)\_publishedoct21.pdf.

#### 110

https://news.microsoft.com/en-sg/2023/07/07/ihis-inks-m ou-with-microsoft-to-deepen-collaboration-and-trailblazegenerative-ai-and-cloud-innovation-in-healthcare/

#### 25. Please briefly highlight 3-5 key developments or trends in your jurisdiction with regards to the life sciences sector as you consider them relevant. This may include legislative proposals, market activity, etc.

a. In terms of strategic collaborations, Singapore provides diverse partnership opportunities with its public sector research institutes, leading pharmaceutical and biotechnology companies based in Singapore, clinical research units in hospitals, and international research organisations. Companies can also collaborate with scientists in Singapore's public sector institutes to work on developing new medical technology innovations and applications.

b. In addition, the government provides funding in the life sciences industry: for example, S\$4 billion was pledged to further health and biomedical sciences research under the Research, Innovation and Enterprise 2020 plan.<sup>111</sup> In the Research, Innovation and Enterprise 2025 plan, the government will build on this existing health and biomedical science capabilities through the human health and potential domain, incorporating a new emphasis on furthering human potential.<sup>112</sup>

c. Developments on the use of AI in healthcare have been promising. For example, in 2023, a team of researchers from the National University of Singapore (NUS) and A\*STAR's Institute of Materials Research and Engineering developed a thin, paper-like sensor patch to determine a patient's wound healing status within 15 minutes. The sensor patch measures biomarkers which is then analysed by an AI algorithm to ascertain the wound-healing status with 97% accuracy. As of December 2023, the research team has filed an international patent for the sensor patch, and the plan is to advance to human clinical trials next. The invention of the sensor patch has wider implications for Singapore as it potentially addresses some of Singapore's pressing concerns arising from the shortage of healthcare workers coupled with the ageing population. First, it alleviates the physical stress on the healthcare system as doctors and patients can monitor a patient's wound more regularly and easily without the need for physical consultations. Secondly, the sensor patch will also help to meet the growing demand for convenient and timely management of injuries via remote means.

d. With the increasing interest in the commercial farming of insects for human consumption, the SFA is looking into the need for a regulatory framework to govern this nascent industry and ensure food safety. The SFA first conducted a public consultation on the regulation of insects and insect products in end-2022 and is incorporating feedback to determine the necessary requirements for the import, processing and farming of insects as food in Singapore. The SFA is planning to introduce the regulatory framework in the first half of 2024.<sup>113</sup>

Footnotes:

<sup>111</sup> See

https://www.mti.gov.sg/Resources/publications/Research -Innovation-and-Enterprise-RIE-2020.

<sup>112</sup> <u>https://www.nrf.gov.sg/rie2025-plan.</u>

<sup>113</sup> SFA response on ST Forum page "Regulatory framework for consumption of insects likely in first half of year" (ST, 29 Jan 2024)

#### Melanie Ho

Head - Professional and Enterprise Disputes Practice; Partner -International Arbitration Practice

#### **Man Phing CHANG**

Partner - Professional and Enterprise Disputes Practice Contributors

melanie.ho@wongpartnership.com

